



## Sample Language for Charitable Bequests in Wills or Trusts

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Thank you for requesting information about a bequest benefiting DoveLewis Emergency Animal Hospital, Inc.; we are grateful that you asked. Your thoughtful planning ensures DoveLewis' success for years to come.

Please share this sample language below with your legal counsel. Our governing Board of Directors encourages those planning their estates to designate their gifts to *DoveLewis Emergency Animal Hospital, Inc.* These *unrestricted* gifts will help provide financial support to future operating needs of the organization. As an option, you may wish to designate a *restricted* gift to benefit a specific program or project of our organization.

### Unrestricted Bequests

The following is suggested language for unrestricted bequests to be used for the greatest current need of DoveLewis.

I (we) give to DoveLewis Emergency Animal Hospital, Inc., an Oregon non-profit corporation, ***(choose one)***

- the sum of \$\_\_\_\_\_ **or**
- \_\_\_\_\_% of my estate **or**
- All my right, title, and interest in the following described property:  
\_\_\_\_\_ **or**
- All the rest, residue, and remainder of my estate

to be used in such a manner as the board of directors of said corporation shall, in its sole discretion, determine.

### Bequests for a Specific Purpose

(We would be pleased to discuss these ideas with you.)

I (we) give to DoveLewis Emergency Animal Hospital, Inc., an Oregon non-profit corporation, ***(choose one)***

- the sum of \$\_\_\_\_\_ **or**
- \_\_\_\_\_% of my estate **or**
- All my right, title, and interest in the following described property:  
\_\_\_\_\_ **or**
- All the rest, residue, and remainder of my estate

to be used for The (Name) Fund (state purpose).

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In the event the purposes of the restriction, in the opinion of the Board of Directors of DoveLewis Emergency Animal Hospital, Inc. can no longer be served, the board may devote any remaining assets exclusively for charitable purposes that (a) are within the scope of the charitable purposes of DoveLewis Emergency Animal Hospital, Inc. and (b) most nearly approximate the original purpose of the gift, in the opinion of the Board of Directors.

## Giving to DoveLewis

### **DoveLewis' Official Name**

The official name for DoveLewis is *DoveLewis Emergency Animal Hospital, Inc.* This is the preferred name for all gifts and bequests.

Gifts should **not** be made payable to or in the name of a specific department or program. Directions restricting gifts should be explained in a cover letter accompanying the gift.

Our federal tax identification number is 93-0621534.

### **Tax Exempt Status**

DoveLewis Emergency Animal Hospital, Inc. is recognized as a charitable organization under Internal Revenue Code 501 (c) (3). A copy of our IRS letter of determination is available on our website or by phone if you do not have internet access. 503.535.3382.